

Mark V. Meierhenry Todd V. Meierhenry Clint Sargent Patrick J. Glover William E. Blewett

Sabrina Meierhenry
Of Counsel

August 3, 2012

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Winner
 Clean Water Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Todd Meierhenry

TVM:sjl Encl.

> AUG ~ 6 2012 S.D. SEC. OF STATE

City of Winner \$400,000 Borrower Bond dated July 16, 2012

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Winner

2. Designation of issue:

Borrower Bond.

3. Date of issue:

July 16, 2012

4. Purpose of issue:

Wastewater System Improvements.

5. Type of bond:

7.

Tax Exempt.

- 6. Principal amount and denomination of bond: \$400,000
- 8. Amortization schedule: See attached Schedule.
- 9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

Paying dates of principal and interest: See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 16th day of July 2012.

Its: Finance Officer

RECEIVED

AUG - 6 2012

S.D. SEC. OF STATE

2244450

\$400,000 City of Winner Borrower Bond, Series 2012

Dated Jul 16, 2012

Debt Service Report

30/360/4+

50 Jul 10, 2012	Debt Service Report						
Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 1/1	
07/15/2014		X-37	\$23,966.67	\$23,966.67	\$23,966.67		
10/15/2014	\$3,667.28	3.000	\$3,000.00	\$6,667.28	7-2,000.01	\$30,633.99	
01/15/2015	\$3,694.79	3.000	\$2,972.50	\$6,667.28		400,000.0	
04/15/2015	\$3,722.50	3.000	\$2,944.78	\$6,667.28			
07/15/2015	\$3,750.42	3.000	\$2,916.87	\$6,667.28	\$26,669.14		
10/15/2015	\$3,778.55	3.000	\$2,888.74	\$6,667.28	7-3,033.1.1	\$26,669.1	
01/15/2016	\$3,806.89	3.000	\$2,860.40	\$6,667.28	1	420,000.1	
04/15/2016	\$3,835.44	3.000	\$2,831.85	\$6,667.28			
07/15/2016	\$3,864.20	3.000	\$2,803.08	\$6,667.28	\$26,669.14		
10/15/2016	\$3,893.18	3.000	\$2,774.10	\$6,667.28		\$26,669.1	
01/15/2017	\$3,922.38	3.000	\$2,744.90	\$6,667.28		7-01000	
04/15/2017	\$3,951.80	3.000	\$2,715.48	\$6,667.28			
07/15/2017	\$3,981.44	3.000	\$2,685.84	\$6,667.28	\$26,669.14		
10/15/2017	\$4,011.30	3.000	\$2,655.98	\$6,667.28	7-21995	\$26,669.1	
01/15/2018	\$4,041.39	3.000	\$2,625.90	\$6,667.28		4 ,	
04/15/2018	\$4,071.70	3.000	\$2,595.59	\$6,667.28			
07/15/2018	\$4,102.23	3.000	\$2,565.05	\$6,667.28	\$26,669.14		
10/15/2018	\$4,133.00	3.000	\$2,534.28	\$6,667.28		\$26,669.1	
01/15/2019	\$4,164.00	3.000	\$2,503.29	\$6,667.28		420,000.1	
04/15/2019	\$4,195.23	3.000	\$2,472.06	\$6,667.28			
07/15/2019	\$4,226.69	3.000	\$2,440.59	\$6,667.28	\$26,669.14		
10/15/2019	\$4,258.39	3.000	\$2,408.89	\$6,667.28	420,000.11	\$26,669.1	
01/15/2020	\$4,290.33	3.000	\$2,376.95	\$6,667.28		420,000.	
04/15/2020	\$4,322.51	3.000	\$2,344.78	\$6,667.28			
07/15/2020	\$4,354.93	3.000	\$2,312.36	\$6,667.28	\$26,669.14		
10/15/2020	\$4,387.59	3.000	\$2,279.70	\$6,667.28	3-31-3311.0	\$26,669.	
01/15/2021	\$4,420.50	3.000	\$2,246.79	\$6,667.28		420,000.	
04/15/2021	\$4,453.65	3.000	\$2,213.64	\$6,667.28			
07/15/2021	\$4,487.05	3.000	\$2,180.23	\$6,667.28	\$26,669.14		
10/15/2021	\$4,520.70	3.000	\$2,146.58	\$6,667.28	120,000	\$26,669.1	
01/15/2022	\$4,554.61	3.000	\$2,112.67	\$6,667.28		Ψ20,000.	
04/15/2022	\$4,588.77	3.000	\$2,078.51	\$6,667.28			
07/15/2022	\$4,623.19	3.000	\$2,044.10	\$6,667.28	\$26,669.14		
10/15/2022	\$4,657.86	3.000	\$2,009.43	\$6,667.28	Ψ20,000.14	\$26,669.1	
01/15/2023	\$4,692.79	3.000	\$1,974.49	\$6,667.28		Ψ20,009.	
04/15/2023	\$4,727.99	3.000	\$1,939.30	\$6,667.28			
07/15/2023	\$4,763.45	3.000	\$1,903.84	\$6,667.28	\$26,669.14		
10/15/2023	\$4,799.17	3:000	\$1,868.11	\$6,667.28	Ψ20,003.14	\$26,669.	
01/15/2024	\$4,835.17	3.000	\$1,832.12	\$6,667.28		Ψ20,009.	
04/15/2024	\$4,871.43	3.000	\$1,795.85	\$6,667.28			
07/15/2024	\$4,907.97	3.000	\$1,759.32	\$6,667.28	\$26,669.14		
10/15/2024	\$4,944.78	3.000	\$1,722.51	\$6,667.28	Ψ20,000.14	\$26,669.	
01/15/2025	\$4,981.86	3.000	\$1,685.42	\$6,667.28	ļ	Ψ20,003.	
04/15/2025	\$5,019.23	3.000	\$1,648.06	\$6,667.28			
07/15/2025	\$5,056.87	3.000	\$1,610.41	\$6,667.28	\$26,669.14		
10/15/2025	\$5,094.80	3.000	\$1,572.49	\$6,667.28	4-0,000	\$26,669.	
01/15/2026	\$5,133.01	3.000	\$1,534.27	\$6,667.28		42 0,000.	
04/15/2026	\$5,171.51	3.000	\$1,495.78	\$6,667.28			
07/15/2026	\$5,210.29	3.000	\$1,456.99	\$6,667.28	\$26,669.14		
10/15/2026	\$5,249.37	3.000	\$1,417.91	\$6,667.28	420,500	\$26,669.	
01/15/2027	\$5,288.74	3.000	\$1,378.54	\$6,667.28		Ψ20,00ð.	
04/15/2027	\$5,328.41	3.000	\$1,338.88	\$6,667.28			
07/15/2027	\$5,368.37	3.000	\$1,298.92	\$6,667.28	\$26,669.14		
10/15/2027	\$5,408.63	3.000	\$1,258.65	\$6,667.28	Ψ20,003.1 4	\$26,669.	
01/15/2028	\$5,449.20	3.000	\$1,218.09	\$6,667.28		Ψ20,008.	
04/15/2028	\$5,490.07	3.000	\$1,177.22	\$6,667.28			

	07/15/2028	\$5,531.24	3.000	\$1,136.04	\$6,667.28	\$26,669.14	8
8	10/15/2028	\$5,572.73	3.000	\$1,094.56	\$6,667.28	\$20,000.14	\$26,669.14
	01/15/2029	\$5,614.52	3.000	\$1,052.76	\$6,667.28	*	Ψ20,000.14
	04/15/2029	\$5,656.63	3.000	\$1,010.65	\$6,667.28		
	07/15/2029	\$5,699.05	3.000	\$968.23	\$6,667.28	\$26,669.14	
	10/15/2029	\$5,741.80	3.000	\$925.49	\$6,667.28	420,000	\$26,669.14
	01/15/2030	\$5,784.86	3.000	\$882.42	\$6,667.28		Ψ20,000.14
	04/15/2030	\$5,828.25	3.000	\$839.04	\$6,667.28		
	07/15/2030	\$5,871.96	3.000	\$795.32	\$6,667.28	\$26,669.14	
	10/15/2030	\$5,916.00	3.000	\$751.29	\$6,667.28	4_0,000.7 1	\$26,669.14
	01/15/2031	\$5,960.37	3.000	\$706.92	\$6,667.28		Ψ20,000.14
	04/15/2031	\$6,005.07	3.000	\$662.21	\$6,667.28		
	07/15/2031	\$6,050.11	3.000	\$617.17	\$6,667.28	\$26,669.14	
	10/15/2031	\$6,095.49	3.000	\$571.80	\$6,667.28	423,000.11	\$26,669.14
	01/15/2032	\$6,141.20	3.000	\$526.08	\$6,667.28		Ψ20,000.14
	04/15/2032	\$6,187.26	3.000	\$480.02	\$6,667.28		
	07/15/2032	\$6,233.67	3.000	\$433.62	\$6,667.28	\$26,669.14	
	10/15/2032	\$6,280.42	3.000	\$386.87	\$6,667.28	*	\$26,669.14
	01/15/2033	\$6,327.52	3.000	\$339.76	\$6,667.28		\$2 0,000.11
	04/15/2033	\$6,374.98	3.000	\$292.31	\$6,667.28		
	07/15/2033	\$6,422.79	3.000	\$244.49	\$6,667.28	\$26,669.14	
	10/15/2033	\$6,470.96	3.000	\$196.32	\$6,667.28		\$26,669.14
1	01/15/2034	\$6,519.49	3.000	\$147.79	\$6,667.28		420,000.14
	04/15/2034	\$6,568.39	3.000	\$98.90	\$6,667.28		
	07/15/2034	\$6,617.65	3.000	\$49.63	\$6,667.28	\$26,669.14	\$20,001.85
L		\$400,000.00		\$157,349.43	\$557,349.43	\$557,349.43	\$557,349.43